

1074 Broadway, Woodmere NY 11598 Phone: 516-734-0408; Fax: 516-295-1417 www.plymouthenergy.com

January 5, 2015

Chief Clerk Illinois Commerce Commission 527 E. Capital Ave. Springfield, IL 62701

Dear Clerk,

In accordance with the Environmental Disclosure requirements of 83 Ill Admin. Code 421, enclosed please find a hard copy of Plymouth Rock Energy's Environmental Disclosure Statement.

As affirmed below, I am an Officer of Plymouth Rock Energy, LLC and verify that to the best of my knowledge and belief the information contained herein is accurate and complete.

Please contact the undersigned with any questions or concerns regarding this submission.

Respectfully Submitted,

Snyam Persaud
Vice President of Finance
Plymouth Rock Energy, LLC
1074 Broadway
Woodmere, NY 11598
(516) 634-2501
spersaud@plymouthenergy.com

Sworn and subscribed before me this 5th day of JANVAM, 2015

Month Year

THA M. SCHALAGA

NOTAM PUBLIC

Signature of official administering oath

Print Name and Title

My commission expires on July 31, 2017

IRA M. SCHARAGA
Notary Public, State of New York
No. 02SC4708172
Qualified in Nassau County
Commission Expires July 31, 20